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LIPPO MALLS INDONESIA RETAIL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 8 August 2007 (as amended))

ANNOUNCEMENT

COMPLETION OF THE PLACEMENT AND ISSUE AND LISTING OF 246,913,000 NEW UNITS IN LIPPO MALLS INDONESIA RETAIL TRUST

Further to its announcements dated 21 November 2013 and 28 November 2013 in relation to the placement (the “**Placement**”) of 246,913,000 new units in Lippo Malls Indonesia Retail Trust (“**LMIR Trust**”, and the new units in LMIR Trust to be issued pursuant to the Placement, the “**New Units**”), LMIRT Management Ltd., in its capacity as manager of LMIR Trust (the “**Manager**”), wishes to announce that it has issued an aggregate of 246,913,000 New Units today at an issue price of S\$0.405 per New Unit.

The New Units will, upon issue and allotment, rank *pari passu* in all respects with the units in LMIR Trust in issue on 28 November 2013, being the day immediately prior to the date on which the New Units are issued (the “**Existing Units**”), including the right to all distributions accruing from 1 October 2013. For the avoidance of doubt, the New Units will not be entitled to participate in the distribution of any distributable income accrued by LMIR Trust for the period from 1 July 2013 to 30 September 2013. Upon issue and allotment, the New Units will be entitled to participate in LMIR Trust’s distributable income for the period starting from 1 October 2013.

The New Units will be listed and quoted on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) with effect from 9.00 a.m. today.

By Order of the Board

Mr Alvin Cheng Yu Dong
Executive Director of the Board and Chief Executive Officer
LMIRT Management Ltd.
(as manager of Lippo Malls Indonesia Retail Trust)
(Company registration no. 200707703M)

29 November 2013

Important Notice

The value of units in LMIR Trust (“Units”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of LMIR Trust may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of LMIR Trust is not necessarily indicative of the future performance of LMIR Trust.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

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