## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM

5
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Lippo Malls Indonesia Retail Trust ("LMIR Trust")
2.	Type of Listed Issuer:
	Registered/Recognised Business Trust
	✓ Real Estate Investment Trust
3.	Name of Trustee-Manager/Responsible Person:
	LMIRT Management Ltd.
4.	Date of notification to Trustee-Manager/Responsible Person:
	25-Apr-2018

## Part II - Shareholder(s) details

Shareholder A	9

Delete This Part II Shareholder

1. Name of Shareholder:

Fullerton Capital Limited ("Fullerton")

2. Date of acquisition of or change in interest:

23-Apr-2018

3. Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):

4. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

5. Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	Deemed Interest 1,000,000	Total 1,000,000

6. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

PT Lippo Karawaci Tbk ("LK") has a deemed interest in 100% of the shares (the "Shares") of LMIRT Management Ltd. (the "REIT Manager"). As at 23 April 2018, PT Inti Anugerah Pratama ("PT IAP") had acquired and directly holds 54.49% interest in LK. Fullerton holds 40% interest in PT IAP. Accordingly, Fullerton has a deemed interest in LK's interest in 100% of the Shares. The REIT Manager is controlled by Peninsula Investment Limited, which in turn is controlled by LK.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

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	Fullerton holds 40% interest in PT IAP which directly holds 54.49% interest in LK.
8.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
9.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
10.	Remarks (if any):
	The percentage of shareholding in the REIT Manager set out above is calculated on the basis of 1,000,000 Shares.  Shareholder B  Delete This Part II Shareholder
1.	Name of Shareholder:
	Sinovex Limited ("Sinovex")
2.	Date of acquisition of or change in interest:
	23-Apr-2018
3.	Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):
4.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
	III, IIIGIOGIJ.
5.	Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder before and after the transaction:
	Immediately before the transaction Direct Interest Deemed Interest Total

No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:    As a percentage of total no. of voting shares:   0						
As a percentage of total no. of voting shares:    Immediately after the transaction			0	0	0	
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:  As a percentage of total no. of voting shares:  O  100  100  100  Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]  Sinovex holds 99% interest in Fullerton. Accordingly, Sinovex has a deemed interest in 100% of the Shares in which Fullerton has an interest.  Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]  Sinovex holds 99% interest in Fullerton which holds 40% interest in PT IAP.  Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:	As a	percentage of total no. of voting shares:	0	0	0	
As a percentage of total no. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:  O  As a percentage of total no. of voting shares:  O  O  O  O  O  O  O  O  O  O  O  O  O		Immediately after the transaction	Direct Interest	Deemed Interest	Total	
Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]  Sinovex holds 99% interest in Fullerton. Accordingly, Sinovex has a deemed interest in 100% of the Shares in which Fullerton has an interest.  Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]  Sinovex holds 99% interest in Fullerton which holds 40% interest in PT IAP.  Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (d) Remarks (if any):			0	1,000,000	1,000,000	
You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises	As a	percentage of total no. of voting shares:	0	100	100	
Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]  Sinovex holds 99% interest in Fullerton which holds 40% interest in PT IAP.  Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (Remarks (if any):						
[You may attach a chart in item 8 to show the relationship between the Shareholders]  Sinovex holds 99% interest in Fullerton which holds 40% interest in PT IAP.  Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (d) Remarks (if any):			gly, Sinovex has a dee	emed interest in 100% o	of the Shares in which	
(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (d) Remarks (if any):	Sinovex holds 99% interest in Fullerton which holds 40% interest in PT IAP.					
If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (d) Remarks (if any):	Attacl					
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  (d) Remarks (if any):	G	(The total file size for all attachment(s) should	ld not exceed 1MB.)			
(the "Initial Announcement"):    Date of the Initial Announcement:	If this	is a replacement of an earlier notific	cation, please prov	vide:		
(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:  Remarks (if any):	(a)		f the <u>first</u> notificati	on which was anno	unced on SGXNet	
attached in the Initial Announcement:	(b)	Date of the Initial Announcement:				
attached in the Initial Announcement:						
The percentage of shareholding in the REIT Manager set out above is calculated on the basis of 1,000,000 Shares.	Remarks (if any):					

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1.	Name of Shareholder:			
	Dr Stephen Riady			
2.	Date of acquisition of or change in interes	t:		
	23-Apr-2018			
3.	Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):			
	23-Apr-2018			
4.	Explanation (if the date of becoming awain, interest):	re is different from	n the date of acqui	sition of, or change
5.	Quantum of total voting shares (include convertible debentures (conversion price transaction:	•	, , ,	•
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
	As a percentage of total no. of voting shares:	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
	As a percentage of total no. of voting shares:	0	100	100
6.	6. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]			arises]
	Sinovex holds 99% interest and Dr Stephen Riady 40% interest in PT IAP. Dr Stephen Riady effective has a deemed interest in 100% of the Shares in w	ely holds all the shares	s in Sinovex. According	
7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]				
	Dr Stephen Riady effectively holds all the shares of Sinovex, which holds 99% interest in Fullerton. Dr Stephen Riady also holds the remaining 1% interest in Fullerton. Fullerton holds 40% interest in PT IAP.			

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Delete This Part II Shareholder

Shareholder C 1

	Atta	chments ( <i>if any</i> ):
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
Э.	Rem	arks ( <i>if any</i> ):
		ercentage of shareholding in the REIT Manager set out above is calculated on the basis of 1,000,000 Shares.  litional Part II Shareholder ("B", "C" etc) where the information in Part I and Part III  is the same for the additional Shareholder
		Add New Part II Shareholder

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		Part III - Transaction Details			
1.	✓ \	e of securities which are the subject of the transaction (more than one option may be chosen): /oting shares Rights/Options/Warrants over voting shares Convertible debentures over voting shares (conversion price known) Others (please specify):			
2.		ber of shares, rights, options, warrants, and/or principal amount of convertible debentures ired or disposed by Shareholder(s):			
	1,000	,000 Shares			
3.	Amo	unt of consideration paid or received by Shareholder(s) (excluding brokerage and stampes):			
	N.A.				
1.	Circ	Circumstance giving rise to the interest or change in interest (please specify):			
		23 April 2018, PT IAP had acquired and directly holds 54.49% interest in LK. Fullerton holds 40% interest in PT accordingly, Fullerton has a deemed interest in 100% of the Shares in which PT IAP has an interest.			
	Item	5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s).			
5.		culars of Individual submitting this notification form to the Trustee-Manager/Responsible			
	Pers (a)	on: Name of Individual:			
	,	Christopher Williams			
	(b)	Designation (if applicable):			
	, ,	Partner			
	(c)	Name of entity (if applicable):			
		Howse Williams Bowers			
	Tran	saction Reference Number (auto-generated):           5         5         5         1         3         4         2         3         3         4         0         5			

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