



LIPPO MALLS INDONESIA RETAIL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 8 August 2007 (as amended))

## ANNOUNCEMENT

### **Invitation to a Virtual Dialogue Session with the Securities Investors Association Singapore (“SIAS”) and Lippo Malls Indonesia Retail Trust (“LMIR Trust”) via webcast in relation to the proposed acquisition of Lippo Mall Puri**

LMIRT Management Ltd. (the “**Manager**”), the manager of LMIR Trust announced on 31 August 2020 that it had reached an agreement to acquire all the strata title units of Lippo Mall Puri from a wholly-owned subsidiary of its Sponsor, PT Lippo Karawaci Tbk, for Rp3,500 billion (S\$336.5 million). In conjunction with this, LMIR Trust is proposing to raise S\$281.0 million through a rights issue to partially finance the acquisition.

LMIR Trust will be convening an Extraordinary General Meeting on 14 December 2020 to seek LMIR Trust Unitholders’ approval for resolutions relating to the above.

**You are cordially invited to participate in a SIAS-LMIR Trust virtual dialogue session relating to the proposed acquisition. The virtual dialogue session is open to all, including non-Unitholders.**

**As a precautionary measure in view of the COVID-19 situation, the virtual dialogue session will be conducted via a live webcast.**

Mr James Liew, Executive Director and CEO of the Manager, will deliver a presentation on the proposed acquisition and the proposed rights issue at the virtual dialogue session. Mr Liew will be joined by members of the Board of the Manager to address your questions during the virtual dialogue session. The session will be facilitated and moderated by SIAS.

## DETAILS OF THE SIAS-LMIR TRUST VIRTUAL DIALOGUE SESSION

Facilitated and Moderated by:

Presented by:



**Date: 2 December 2020, Wednesday**

**Time: 6.00 p.m. – 7.00 p.m.**

(Participants may log in from 5.45 p.m.)

Please RSVP online via the link below by 30 November 2020, 6.00 p.m.

[www.sias.org.sg/lmirtrust](http://www.sias.org.sg/lmirtrust)

RSVPs will be accepted on a first-come, first-served basis, as limited slots are available.

RSVPs after the deadline will not be accepted.

### Important Notes:

- A confirmation email will be sent to you at least one day before the session
- The login details will be provided in the confirmation email. Each set of login details will allow one person to login during the live webcast. Multiple logins using the same set of login details is not allowed.
- By providing your contact details, you agree that your personal data may be collected, used and disclosed by SIAS, LMIR Trust and its service providers, agents and authorised representatives for all purposes in connection with the communication of the proposed acquisition and for investor relations communications only.

All capitalised terms not defined herein shall have the same meaning as given to them in the Circular to LMIR Trust Unitholders dated 23 November 2020.

If you have any questions regarding the SIAS-LMIR Trust Virtual Dialogue, the proposed acquisition and/or the proposed rights issue, please contact:

**LMIRT Management Ltd**

T: +65 6410 9138

E: [ir@lmir-trust.com](mailto:ir@lmir-trust.com)

(during office hours on Monday to Friday, between 9.00 a.m. and 5.00 p.m.)

By Order of the Board

LMIRT MANAGEMENT LTD.

(As manager of Lippo Malls Indonesia Retail Trust)

(UEN/Company registration number: 200707703M)

Liew Chee Seng James

Executive Director and Chief Executive Officer

26 November 2020

## **IMPORTANT NOTICE**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of LMIR Trust is not necessarily indicative of the future performance of LMIR Trust.

Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.