



(Constituted in the Republic of Singapore pursuant to  
a trust deed dated 8 August 2007 (as amended))

## ANNOUNCEMENT

### EXTRAORDINARY GENERAL MEETING OF UNITHOLDERS OF LMIR TRUST AND DESPATCH OF UNITHOLDERS' CIRCULAR

LMIRT Management Ltd., as manager of Lippo Malls Indonesia Retail Trust ("**LMIR Trust**", and as manager of LMIR Trust, the "**Manager**"), wishes to announce that the Manager has issued a circular (the "**Unitholders' Circular**") to holders of units in LMIR Trust ("**Units**", and the holders of Units, the "**Unitholders**") setting out the details of, and other relevant information pertaining to, (i) the proposed acquisition of Lippo Mall Kemang (the "**LMK Acquisition**") from, and the proposed leases in relation to Lippo Mall Kemang (the "**LMK Leases**") with, interested persons of LMIR Trust, (ii) the proposed issuance of consideration units as partial consideration for the proposed acquisition of Lippo Mall Kemang (the "**Consideration Units**") and (iii) a proposed equity fund raising (the "**Equity Fund Raising**"), together with a notice of the extraordinary general meeting of Unitholders to be held at Raffles City Convention Centre, Canning Ballroom, Level 4, 80 Bras Basah Road, Singapore 189560 on 12 November 2014, Wednesday, at 10:30 a.m., for the purpose of seeking Unitholders' approval for the LMK Acquisition and the LMK Leases, the proposed issuance of the Consideration Units and the Equity Fund Raising.

The Unitholders' Circular is in the process of being despatched to Unitholders. A copy of the Circular is also available on the website of LMIR Trust at [www.lmir-trust.com](http://www.lmir-trust.com) and the website of Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at [www.sgx.com](http://www.sgx.com).

By Order of the Board

LMIRT MANAGEMENT LTD.  
(as manager of Lippo Malls Indonesia Retail Trust)  
(Company registration number: 200707703M)

Mr Alvin Cheng Yu Dong  
Executive Director and Chief Executive Officer  
24 October 2014

**Important Notice**

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of LMIR Trust is not necessarily indicative of the future performance of LMIR Trust.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.