



NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE

Lippo Malls Indonesia Retail Trust's ("LMIR Trust") distribution for the period from 1 October 2014 to 31 December 2014 is 0.71 cents per unit, consisting of (i) an advance distribution of 0.57 cents per unit for the period from 1 October 2014 to 16 December 2014 ("Advance Distribution"); and (ii) a distribution of 0.14 cents per unit for the period from 17 December 2014 to 31 December 2014 ("Second Distribution").

The Notice of Books Closure and Distribution Payment Date of the Advance Distribution was made on 8 December 2014.

In connection with the Second Distribution of 0.14 cents per unit, **NOTICE IS HEREBY GIVEN THAT** the Transfer Books and Register of Unitholders of LMIR Trust will be closed on **24 February 2015 at 5.00 p.m.** (the "**Books Closure Date**") to determine entitlements of holders of units in LMIR Trust ("**Units**" and holder of Units, "**Unitholders**") to LMIR Trust's distribution.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at the Books Closure Date will be entitled to the distribution to be paid on **13 March 2015**. As per announcement made on 19 December 2014, this does not include the new units issued as part consideration for the acquisition of Lippo Mall Kemang ("Consideration Units").

The Second Distribution will comprise two components:

- (a) distribution out of tax-exempt income (the "**tax-exempt income component**"); and
- (b) distribution out of capital (the "**capital component**").

The tax-exempt income component is exempt from tax in the hands of all Unitholders. No tax will be deducted at source from this component.

The capital component of the Distribution represents a return of capital to Unitholders for Singapore income tax purposes and is therefore not subject to Singapore income tax. For Unitholders who are liable to Singapore income tax on profits from sale of Units, the amount of capital distribution will be applied to reduce the cost base of their Units for Singapore income tax purposes.

IMPORTANT DATES AND TIMES

| Date/Deadline | Event |
|----------------------------|---|
| 24 February 2015 at 5.00pm | Closing of the Transfer Books and Register of Unitholders of LMIR Trust |
| On or about 13 March 2015 | Payment of Distribution |

BY ORDER OF THE BOARD
LMIRT Management Ltd
(Company registration no. 200707703M)
As manager of Lippo Malls Indonesia Retail Trust
Mr Alvin Cheng Yu Dong
Chief Executive Officer
Singapore
12 February 2015

Important Notice

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, LMIRT Management Limited (the manager of LMIR Trust) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed.

It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of LMIR Trust is not necessarily indicative of the future performance of LMIR Trust.