



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 8 August 2007)

ANNOUNCEMENT

CONSENT SOLICITATION EXERCISE BY LMIRT CAPITAL PTE. LTD. IN CONNECTION WITH THE NOTES ISSUED BY THE COMPANY PURSUANT TO ITS S\$750,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME – ANNOUNCEMENT OF RESULTS OF MEETINGS OF NOTEHOLDERS AND ENTRY INTO SUPPLEMENTAL TRUST DEEDS

Reference is made to the announcements made by LMIRT Management Ltd. (as manager of Lippo Malls Indonesia Retail Trust (“**LMIR Trust**”)) on 22 September 2015 and 9 October 2015 in relation to the consent solicitation exercise conducted by LMIRT Capital Pte. Ltd. (the “**Company**”). Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 22 September 2015 issued by the Company.

The LMIRT Management Ltd, as manager of LMIR Trust, is pleased to announce that at the Meetings of each Series of the Notes convened by the Notice published in *The Business Times* on 22 September 2015 and held on 14 October 2015, the Extraordinary Resolutions in respect of each Series of the Notes set out in such Notice were duly passed without any amendment. Accordingly, the modifications referred to in each Extraordinary Resolution will be implemented in respect of each Series of the Notes with effect on and from 15 October 2015.

Pursuant to the passing of each Extraordinary Resolution in respect of each Series of the Notes, the Company, HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of Lippo Malls Indonesia Retail Trust) and Citicorp International Limited will on 15 October 2015 enter into supplemental trust deeds in respect of each Series of the Notes to provide for the modifications referred to in each Extraordinary Resolution.

By Order of the Board

Alvin Cheng
Executive Director of the Board and Chief Executive Officer
LMIRT Management Ltd.
(as manager of Lippo Malls Indonesia Retail Trust)

14 October 2015