



## NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE

**NOTICE IS HEREBY GIVEN THAT** the Transfer Books and Register of Unitholders of Lippo Malls Indonesia Retail Trust (“**LMIR Trust**”) will be closed on **16 November 2015 at 5.00 p.m.** (the “**Books Closure Date**”) to determine entitlements of holders of units in LMIR Trust (“**Units**” and holder of Units, “**Unitholders**”) to LMIR Trust’s distribution.

LMIR Trust has announced a distribution of 0.77 cents per Unit for Lippo Malls Tr (ISIN Code: SG1W27938677) Units for the period from 1 July 2015 to 30 September 2015 and a distribution of 0.48 cents per Unit for Lippo Malls Tr A (ISIN Code: SG1BF300000) Units for the period from 4 August 2015 to 30 September 2015 (the “**Distributions**”). The Lippo Malls Tr A Units consists of 67,567,000 Units which were issued on 4 August 2015 as partial consideration for the acquisition of the properties known as “Lippo Plaza Batu” and “Palembang Icon” (the “**Consideration Units**”), as announced by the Manager on 4 August 2015. The Lippo Malls Tr Units consists of the 2,725,231,480 Units which were in issue excluding the Consideration Units.

The distribution of 0.77 cents per Unit for Lippo Malls Tr Units comprises a tax-exempt income component of 0.50 cents per Unit and a capital component of 0.27 cents per Unit, and the distribution of 0.48 cents per Unit for Lippo Malls Tr A Units comprises a tax-exempt income component of 0.31 cents per Unit and a capital component of 0.17 cents per Unit.

The Lippo Malls Tr A Units are traded under a temporary stock counter on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the period commencing from the date of issue of the Lippo Malls Tr A Units (being 4 August 2015) to the last day of “cum-distribution” trading for both the Lippo Malls Tr A Units and the Lippo Malls Tr Units in respect of the distributions for the period ending 30 September 2015. After the last day of “cum-distribution” trading, both the Lippo Malls Tr A Units trading on the temporary stock counter and the Lippo Malls Tr Units will be aggregated and traded under the Lippo Malls Tr stock counter on the Main Board of the SGX-ST on the next Market Day, i.e. the first day of “ex-distribution” trading for both the Lippo Malls Tr A Units and the Lippo Malls Tr Units in respect of the distribution for the period ending 30 September 2015.

Based on the above books closure date of 16 November 2015, the last day of “cum-distribution” trading is 11 November 2015 and the first day of “ex-distribution” trading is 12 November 2015. In this regard, the Lippo Malls Tr A Units and the Lippo Malls Tr Units will be aggregated and traded under the Lippo Malls Tr stock counter on 12 November 2015.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at the Books Closure Date will be entitled to the distribution to be paid on **30 November 2015**.

### **Declaration for Singapore Tax Purposes**

The tax-exempt income component of the Distributions is exempt from tax in the hands of all Unitholders. No tax will be deducted at source from this component.

The capital component of the Distributions represents a return of capital to Unitholders for Singapore income tax purposes and is therefore not subject to Singapore income tax. For Unitholders who are liable to Singapore income tax on profits from sale of Units, the amount of capital distribution will be applied to reduce the cost base of their Units for Singapore income tax purposes.

## IMPORTANT DATES AND TIMES

Date/Deadline	Event
16 November 2015 at 5.00pm	Closing of the Transfer Books and Register of Unitholders of LMIR Trust
12 November 2015	Lippo Malls Tr and Lippo Malls Tr A Units will be aggregated and traded under the Lippo Malls Tr stock counter
On or about 30 November 2015	Payment of Distribution

BY ORDER OF THE BOARD  
LMIRT Management Ltd  
(Company registration no. 200707703M)  
As manager of Lippo Malls Indonesia Retail Trust  
Mr Alvin Cheng Yu Dong  
Executive Director and Chief Executive Officer  
Singapore  
5 November 2015

### Important Notice

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, LMIRT Management Ltd (the manager of LMIR Trust) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed.

It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of LMIR Trust is not necessarily indicative of the future performance of LMIR Trust.