



*(constituted in the Republic of Singapore pursuant to a Trust Deed dated 8 August 2007)*

## ANNOUNCEMENT

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### CONSENT SOLICITATION EXERCISE BY LMIRT CAPITAL PTE. LTD. AND HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED (IN ITS CAPACITY AS TRUSTEE OF LIPPO MALLS INDONESIA RETAIL TRUST) IN CONNECTION WITH CERTAIN SENIOR NOTES OR, AS THE CASE MAY BE, PERPETUAL SECURITIES

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#### Announcement of results of consent solicitation exercise as at the Final Consent Expiration Date

Reference is made to the announcements dated 1 November 2017 and 15 November 2017 by LMIRT Management Ltd. (the "**LMIRT Manager**"), as manager of Lippo Malls Indonesia Retail Trust ("**LMIR Trust**"), in relation to the consent solicitation exercise by LMIRT Capital Pte. Ltd. ("**LMIRT Capital**") and HSBC Institutional Trust Services (Singapore) Limited, as trustee of LMIR Trust (the "**LMIRT Trustee**"), in connection with certain senior notes or, as the case may be, perpetual securities. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the CDP Consent Solicitation Statement dated 1 November 2017 issued by LMIRT Capital and the LMIRT Trustee and the Non-CDP Consent Solicitation Statement dated 1 November 2017 issued by the LMIRT Trustee.

The LMIRT Manager wishes to announce that:

- (i) in respect of the Series 005 Securities, as at 10.00 a.m. (Singapore/Hong Kong time) on 27 November 2017, holders of S\$68,500,000 in aggregate principal amount of the Series 005 Securities (representing approximately 91.33 per cent. in principal amount of the Series 005 Securities presently outstanding) have submitted or delivered, or arranged to have submitted or delivered on their behalf, valid and unrevoked Voting Instructions in favour of the relevant Extraordinary Resolution for that Series of Securities to the Meeting and Tabulation Agent;
- (ii) in respect of the Series 001 Securities, as at 10.20 a.m. (Singapore/Hong Kong time) on 27 November 2017, holders of S\$85,750,000 in aggregate principal amount of the Series 001 Securities (representing 85.75 per cent. in principal amount of the Series 001 Securities presently outstanding) have submitted or delivered, or arranged to have submitted or

delivered on their behalf, valid and unrevoked Voting Instructions in favour of the relevant Extraordinary Resolution for that Series of Securities to the Meeting and Tabulation Agent;

- (iii) in respect of the Series 002 Securities, as at 10.40 a.m. (Singapore/Hong Kong time) on 27 November 2017, holders of S\$129,250,000 in aggregate principal amount of the Series 002 Securities (representing approximately 92.32 per cent. in principal amount of the Series 002 Securities presently outstanding) have submitted or delivered, or arranged to have submitted or delivered on their behalf, valid and unrevoked Voting Instructions in favour of the relevant Extraordinary Resolution for that Series of Securities to the Meeting and Tabulation Agent; and
- (iv) in respect of the Series 003 Securities, as at 11.00 a.m. (Singapore/Hong Kong time) on 27 November 2017, holders of S\$103,500,000 in aggregate principal amount of the Series 003 Securities (representing 86.25 per cent. in principal amount of the Series 003 Securities presently outstanding) have submitted or delivered, or arranged to have submitted or delivered on their behalf, valid and unrevoked Electronic Voting Instructions in favour of the relevant Extraordinary Resolution for that Series of Securities to the Information and Tabulation Agent, through the Clearing Systems.

Based on the Voting Instructions and the Electronic Voting Instructions received as at the Final Consent Expiration Date, it is expected that the quorum required for each Meeting will be met and that the Extraordinary Resolution in respect of each Series of Securities will be passed at the relevant Meeting.

By Order of the Board

LMIRT Management Ltd.

(as manager of Lippo Malls Indonesia Retail Trust)

(UEN/Company registration number: 200707703M)

Ms Chan Lie Leng

Executive Director and Chief Executive Officer

27 November 2017

NOTE: this announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statements. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of LMIRT Capital, the LMIRT Trustee, LMIR Trust or any other entity.