

LMIRT CAPITAL PTE. LTD.
UEN/Company Registration No. 201212428M
(Incorporated in the Republic of Singapore)
(the “Company”)

S\$150,000,000 4.25 PER CENT. NOTES DUE 2016 (ISIN: SG58A1997315) COMPRISED IN SERIES 004 (THE “SERIES 004 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$750,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME

Announcement of results of meeting of holders of the Series 004 Notes and entry into supplemental trust deed

Reference is made to the announcements made by the Company on 22 September 2015 and 9 October 2015 in relation to the consent solicitation exercise conducted by the Company in connection with the Series 004 Notes. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 22 September 2015 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 14 October 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. Accordingly, the modifications referred to in the Extraordinary Resolution will be implemented in respect of the Series 004 Notes with effect on and from 15 October 2015.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company, HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of Lippo Malls Indonesia Retail Trust) and Citicorp International Limited will on 15 October 2015 enter into a supplemental trust deed in respect of the Series 004 Notes to provide for the modifications referred to in the Extraordinary Resolution.

By Order of the Board
LMIRT Capital Pte. Ltd.

Alvin Cheng
Director
14 October 2015