

LMIRT CAPITAL PTE. LTD.
UEN/Company Registration No. 201212428M
(Incorporated in the Republic of Singapore)
(the “Company”)

S\$150,000,000 4.25 PER CENT. NOTES DUE 2016 (ISIN: SG58A1997315) COMPRISED IN SERIES 004 (THE “SERIES 004 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$750,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME

Announcement of results of consent solicitation by the Company in connection with the Series 004 Notes as at the Earlybird Consent Expiration Date

Reference is made to the announcement made by the Company on 22 September 2015 in relation to the commencement of a consent solicitation exercise by the Company in connection with the Series 004 Notes. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 22 September 2015 (the “**Consent Solicitation Statement**”) issued by the Company.

The Company wishes to announce that as at 5.00 p.m. (Singapore time) on 8 October 2015 (the “**Earlybird Consent Expiration Date**”), holders of S\$130,000,000 in aggregate principal amount of the Series 004 Notes have submitted or delivered, or arranged to have submitted or delivered on their behalf, duly completed Voting Instruction Forms to the Paying Agent to have their votes cast in respect of the Extraordinary Resolution at the Meeting. Votes in respect of S\$128,000,000 in aggregate principal amount of the Series 004 Notes will be voted in favour of the Extraordinary Resolution at the Meeting.

The Consent Solicitation for the Series 004 Notes will expire at 10.40 a.m. (Singapore time) on 12 October 2015, unless extended or earlier terminated (such time and date, as the same may be extended or earlier terminated, the “**Final Consent Expiration Date**”).

Subject to the fulfilment of the Settlement Conditions, Noteholders who have submitted or delivered, or arranged to have submitted or delivered on their behalf, valid and unrevoked Voting Instructions in favour of the Extraordinary Resolution to the Paying Agent, on or prior to the Earlybird Consent Expiration Date shall be eligible to receive the Earlybird Consent Fee (less any bank charges, which shall be borne by such Noteholders).

Subject to the fulfilment of the Settlement Conditions, Noteholders who submit or deliver, or arrange to have submitted or delivered on their behalf, valid and unrevoked Voting Instructions in favour of the Extraordinary Resolution to the Paying Agent, after the Earlybird Consent Expiration Date but on or prior to the Final Consent Expiration Date or who attend and vote in favour of the Extraordinary Resolution at the Meeting shall be eligible to receive the Final Consent Fee (less any bank charges, which shall be borne by such Noteholders). For the avoidance of doubt, Noteholders who are eligible to receive the Earlybird Consent Fee will not additionally receive the Final Consent Fee.

Based on the Voting Instructions received as at the Earlybird Consent Expiration Date and on the basis that such votes are not revoked, it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

Noteholders who have not submitted Voting Instructions may collect copies of the Consent Solicitation Statement from the office of Citicorp Investment Bank (Singapore) Limited, as tabulation agent in connection with the Consent Solicitation, at 3 Changi Business Park Crescent, #07-00, Tower 1, Singapore 486026, between 10.00 a.m. to 1.00 p.m. (Singapore time) and 2.00 p.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to the Final Consent Expiration Date.

By Order of the Board
LMIRT Capital Pte. Ltd.

Alvin Cheng
Director
9 October 2015

NOTE: this announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.